# LIGHTING BUSINESS CONSULTING

## Lamps Market of the Russian Federation in 2010-2014 and Development Forecast until 2020

## The market of energy saving lamps in Russia has increased by 80 % over 5 years

A Federal Law N 261-FZ «On Energy Efficiency» put in force in 2009 and rapid development of LED technology had decisive influence on the development of the market. As a result, the volume of energy saving lamps has increased by 80% over 5 years.

This report analyzes and provides information on:

- Macroeconomic factors influencing the Lamps market development and their analyses in 2010-2020
- Lamps market capacity as a whole and per lamp types in volume and value in the period of 2010-2014
- Lamps market structure per lamp and cap types in 2014
- The structure of Consumer and Professional market segments and their distribution by Federal Districts of Russia
- Lamps Distribution Channels in 2014
- Forecast of the market development for the period of 2015-2020

### Key objectives of the research

- ✓ Analyses of production, import and export of Lamps in 2010-2014
- ✓ Valuation of the annual capacity of the market and its sturcture analyses per lamps type for the period of 2010-2014.
- ✓ Analyses of the Lamps market structure per lamp and cap types in 2014
- ✓ Segments (Consumer and Professional) and Distribution channels Analysis for 2014
- ✓ Work out a forecast of the Russian Lamps market development up to 2020

### Who needs this report

- Lighting manufacturing companies
- Components producers and vendors
- ✓ Retail chains
- ✓ Electrical Distribution companies
- ✓ Lighting Industry Associations
- ✓ Investor Community

## Why You need this report

Evidence-based information of the market will enable You to:

- ✓ carry out product portfolio analyses
- ✓ choose most promosing distribution channels
  - analyse and adjust You midterm company strategy for Russia

#### Report details

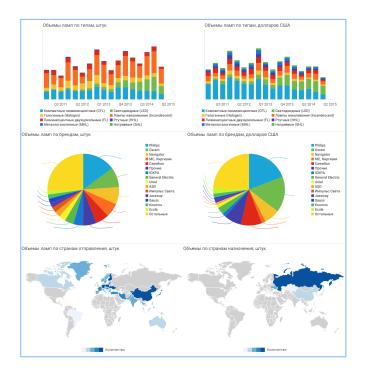
Date of release	Jul	y 2015
Format		PDF Interactive Interface (dashboard)
Data Sources	~	Survey of manufacturing companies
	~	Customs statistics of the Russian Federation
	~	The data of Rosstat (Russian Federal State Statistics
	~	Service) Rating and information agencies

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Report contains 158 diagrams и 4 tables.

#### Interactive interface (dashboard)



Бренд ТОП	Q1 2011	Q2 2011	Q3 2011	Q4 2011	Q1 2012	Q2 2012	Q3 2012	Q4 2012	Q1 2013	Q2 2013	Q3 2013	
Neo Neon	1,01 млн	830,17 тыс.	577,51 тыс.	225,09 тыс.	1,58 млн	987,40 тыс.	1,33 млн	2,85 млн	201,45 тыс.	2,92 млн	1,78 млн	
Headliner	1,52 млн	1,14 млн	2,15 млн	2,00 млн	1,23 млн	641,00 тыс.	1,12 млн	1,92 млн	1,48 млн	143,95 тыс.	1,54 млн	
GTV	1,71 млн	446,30 тыс.	35,75 тыс.	1,19 млн	98,63 тыс.	308,20 тыс.	2,40 млн	1,54 млн	2,57 млн	2,81 млн	1,55 млн	
Lighttech	104,78 тыс.	1,11 млн	237,32 тыс.	108,83 тыс.	963,45 тыс.	2,02 млн	1,59 млн	786,06 тыс.	1,82 млн	320,86 тыс.	1,83 млн	
Nova	2,37 млн	2,90 млн	274,77 тыс.	807,56 тыс.	838,54 тыс.	507,43 тыс.	1,33 млн	606,56 тыс.	984,67 тыс.	1,67 млн	860,32 тыс.	
Хоздом	2,47 млн	1,63 млн	1,05 млн	2,53 млн	400,65 тыс.	839,87 тыс.	989,05 тыс.	1,46 млн	342,23 тыс.	607,57 тыс.	964,98 тыс.	
LED Energy	1,18 млн	1,29 млн	967,49 тыс.	2,12 млн	1,64 млн	2,29 млн	1,12 млн	807,44 тыс.	867,17 тыс.	1,07 млн	429,82 тыс.	
UNIELEKTRO	1,31 млн	1,24 млн	2,51 млн	1,41 млн	1,55 млн	589,13 тыс.	481,70 тыс.	507,56 тыс.	847,22 тыс.	274,07 тыс.	330,70 тыс.	
Prometheus	1,42 млн	2,10 млн	660,89 тыс.	1,77 млн	165,29 тыс.	265,93 тыс.	766,51 тыс.	2,55 млн	1,29 млн	1,08 млн	2,31 млн	
Vetta	457,85 тыс.	2,10 млн	607,67 тыс.	703,50 тыс.	312,38 тыс.	2,02 млн	547,33 тыс.	543,03 тыс.	199,17 тыс.	1,14 млн		млн

You can purchase a report per Lamp type

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#### About the company:

**Lighting Business Consulting** is the leading consulting company in Russia and Eurasian Economic Union specialized in the market of lighting engineering.

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