

## Replacement potential of the street lighting in Russia is more than 1 Mln pieces

Since 2008 Russia has held large-scale modernization program of the street lighting, Yet, for a full transition to energy-efficient lighting in this segment, more than 1 million inefficient luminaries still are to be replaced

This report provides information on:

- statistical data on the city roads in the RF
- street lighting market in the RF in 2011-2014
- the extrabudgetary investment in street lighting modernization through ESCO's in 2011-2014
- the installed park of street lighting luminaries in 260 cities of the RF in 2013
- key players in the street lighting market of the RF in 2014
- decision-making process for the purchase of street lighting for state and municipal segments
- forecast of the street lighting development in the RF in 2015-2017

## Report details

Date of release	July 2015
Format	✓ PDF
Data sources	<ul style="list-style-type: none"> <li>✓ Survey of manufacturing companies</li> <li>✓ Customs statistics of the Russian Federation</li> <li>✓ The data of Rosstat (Russian Federal State Statistics Service)</li> <li>✓ Database on public procurement</li> <li>✓ Expert interviews with city lighting departments</li> </ul>

### Key objectives of the report

- ✓ Analyse production, import and export of street lighting luminaries in 2011-2014
- ✓ Analyse street lighting market per luminaire type in 2011-2014
- ✓ Analyse key market players in 2014
- ✓ Analyse the established park of street lighting in 2013
- ✓ Analyse decision making process
- ✓ Work out forecast of the street lighting development

### Who needs this report

- ✓ Lighting manufacturing companies
- ✓ Components producers and vendors
- ✓ Electrical distribution companies
- ✓ ESCO's (Energy service companies)
- ✓ Lighting industry Associations

### Why You need this report

- ✓ Evidence-based information on the market will enable You to analyse and adjust Your midterm company strategy for the Russian Federation

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## About the company:



**Lighting Business Consulting** is the leading consulting company in Russia and Eurasian Economic Union specialized in the market of lighting engineering.

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